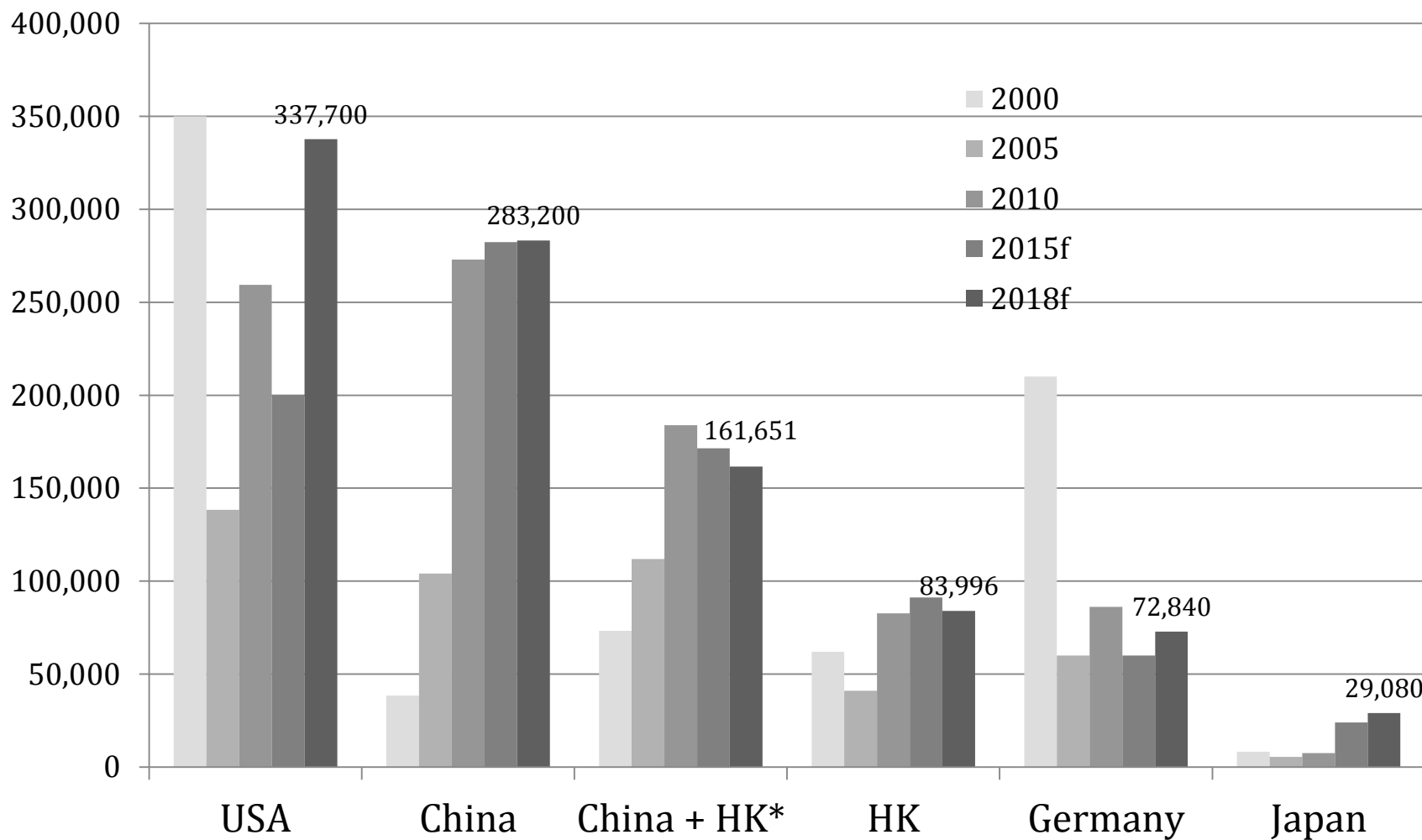




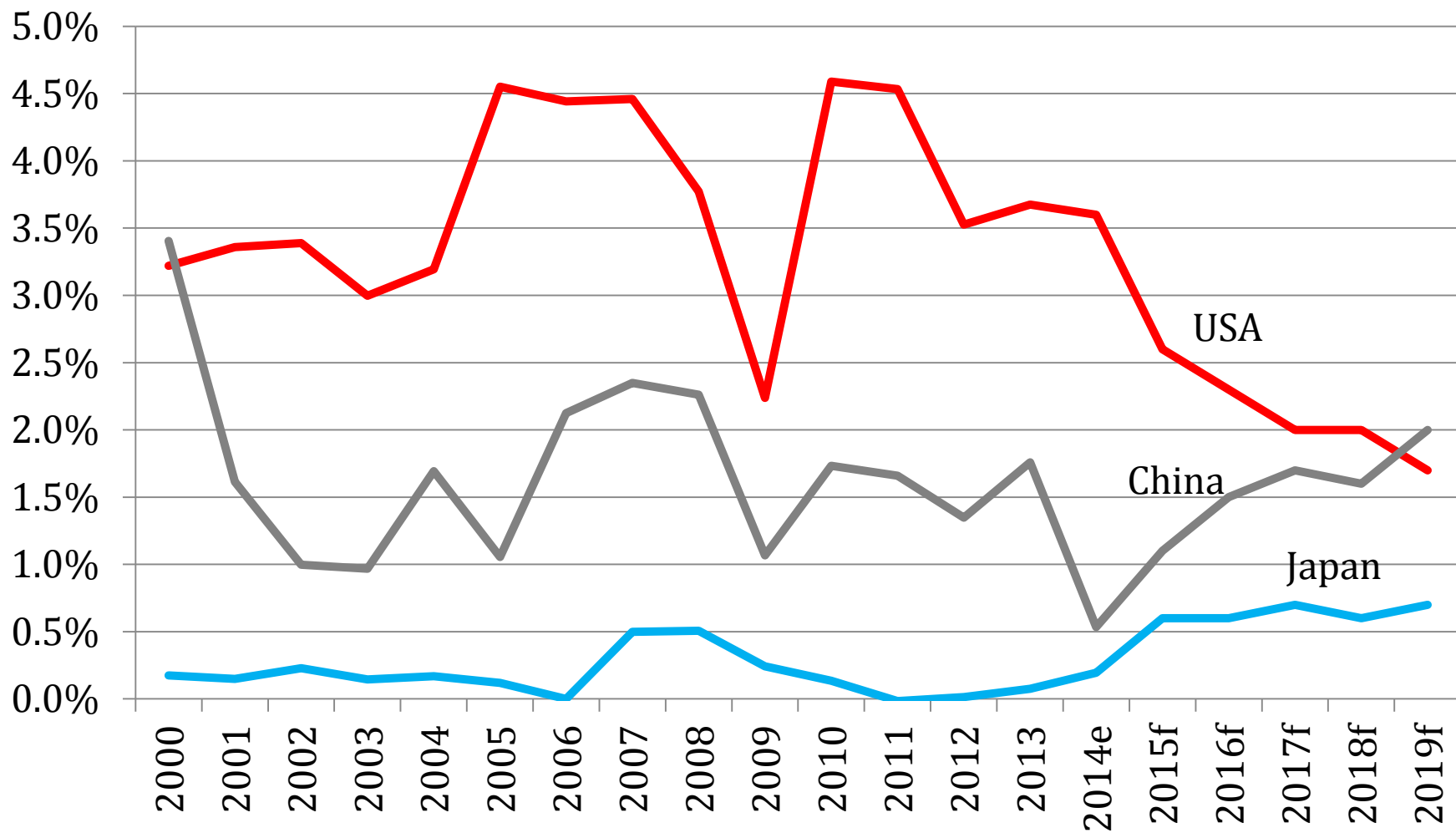
# Chinese FDI in Comparative Perspective: Trends & Forecasts

Henry Loewendahl, PhD  
CEO, WAVTEQ Limited

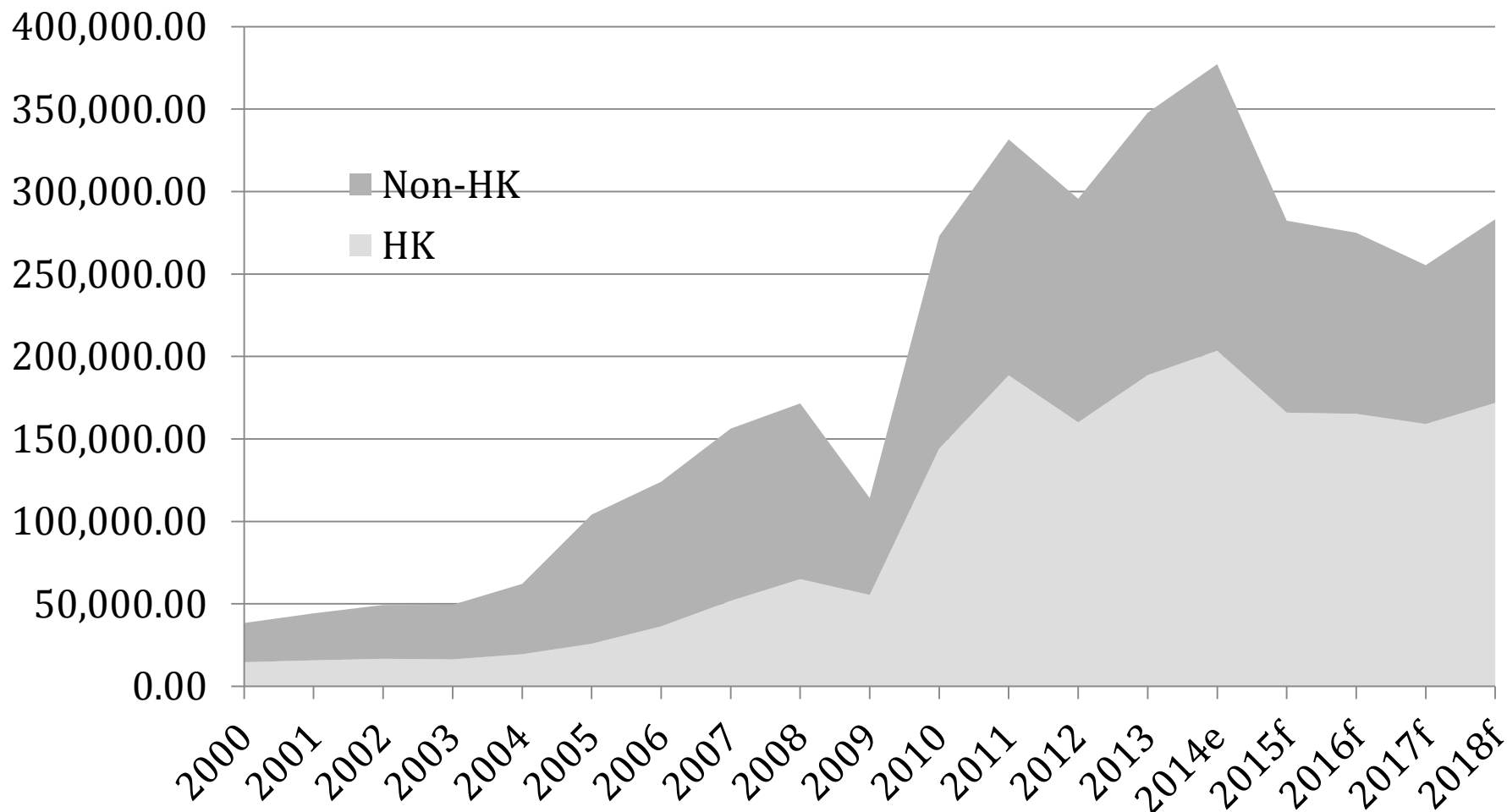
# FDI inflows (\$bn)



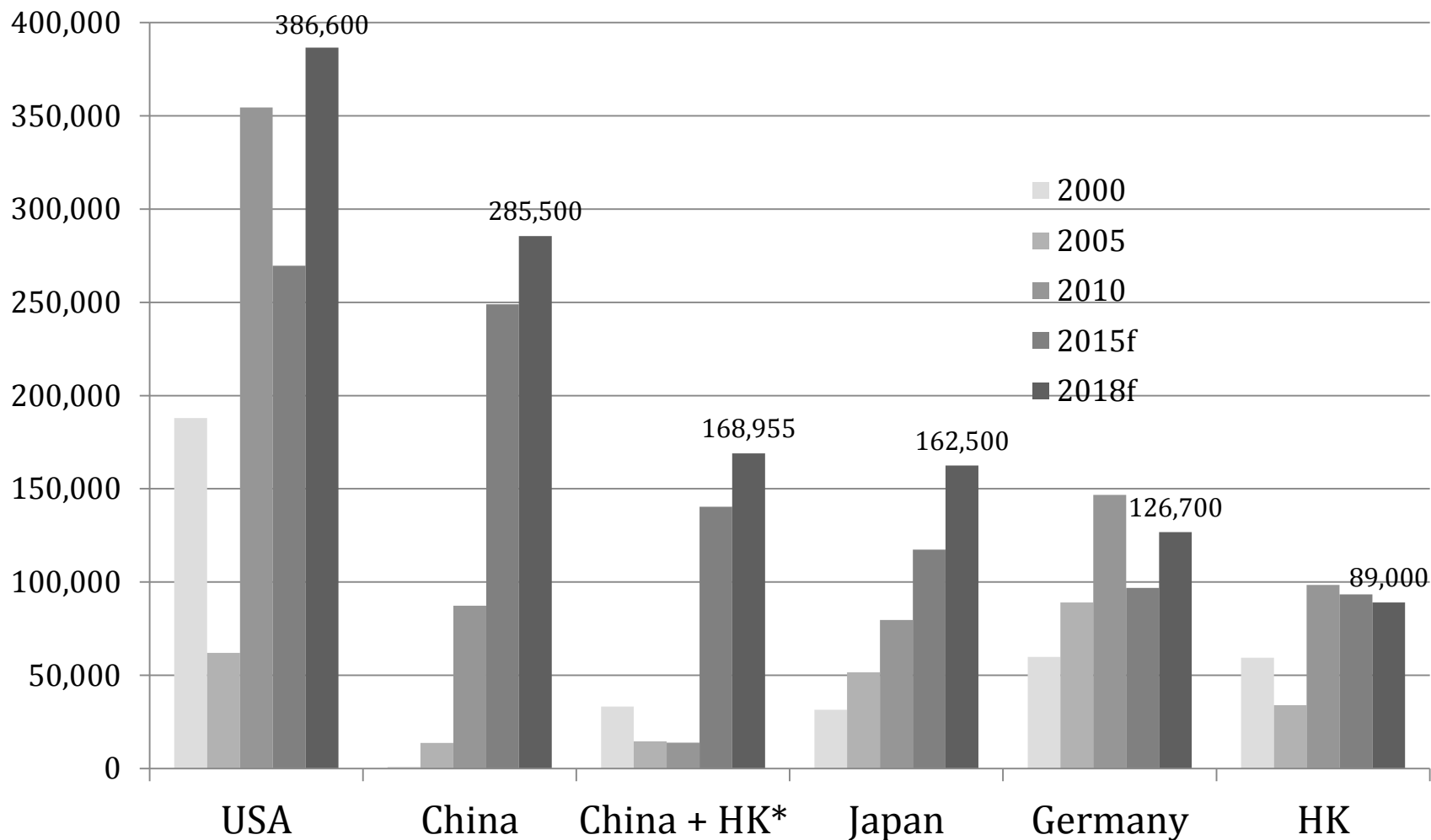
# FDI inflows as a % of GDP



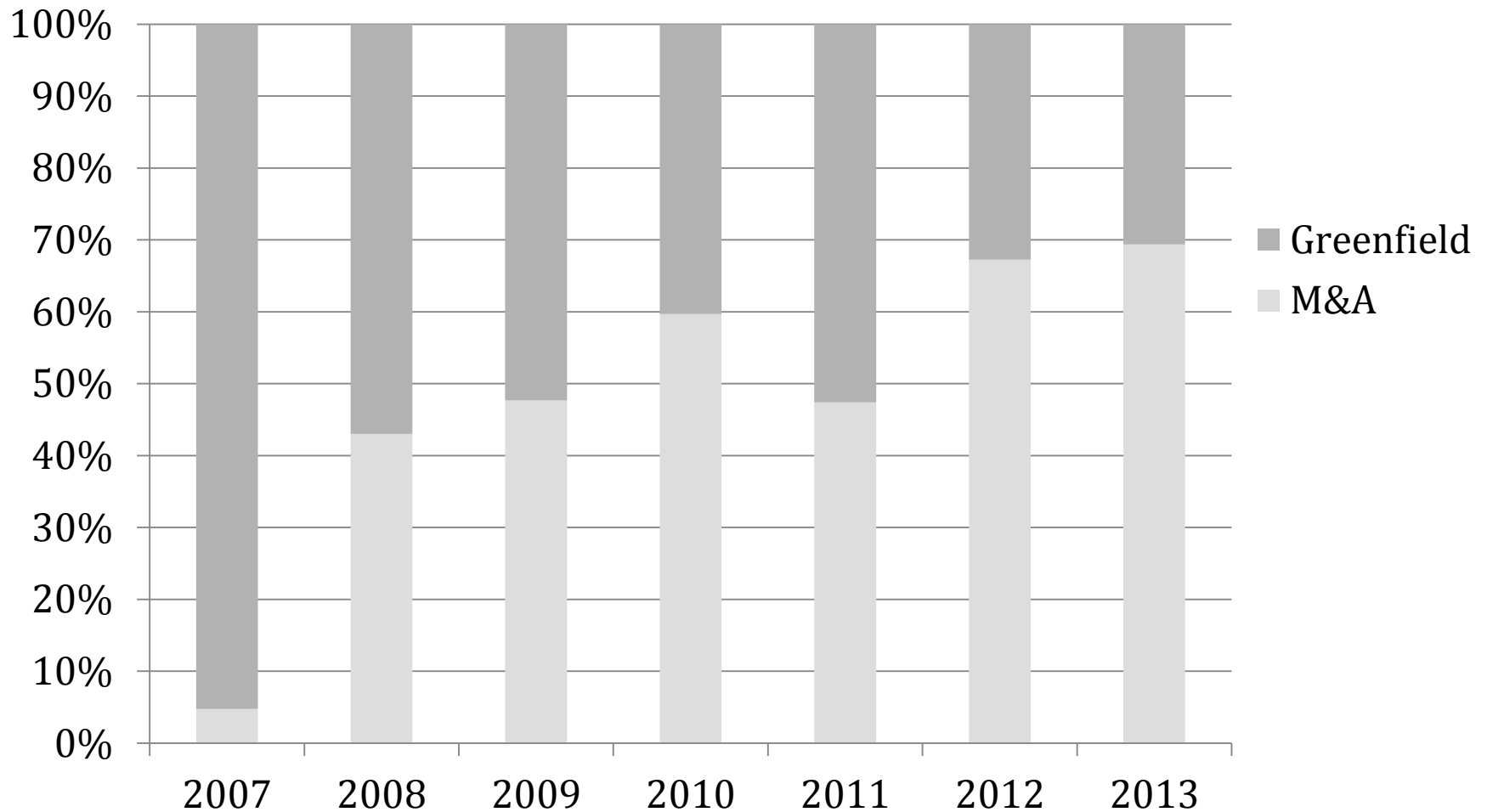
# FDI inflows to China (\$bn)



# FDI outflows (\$bn)

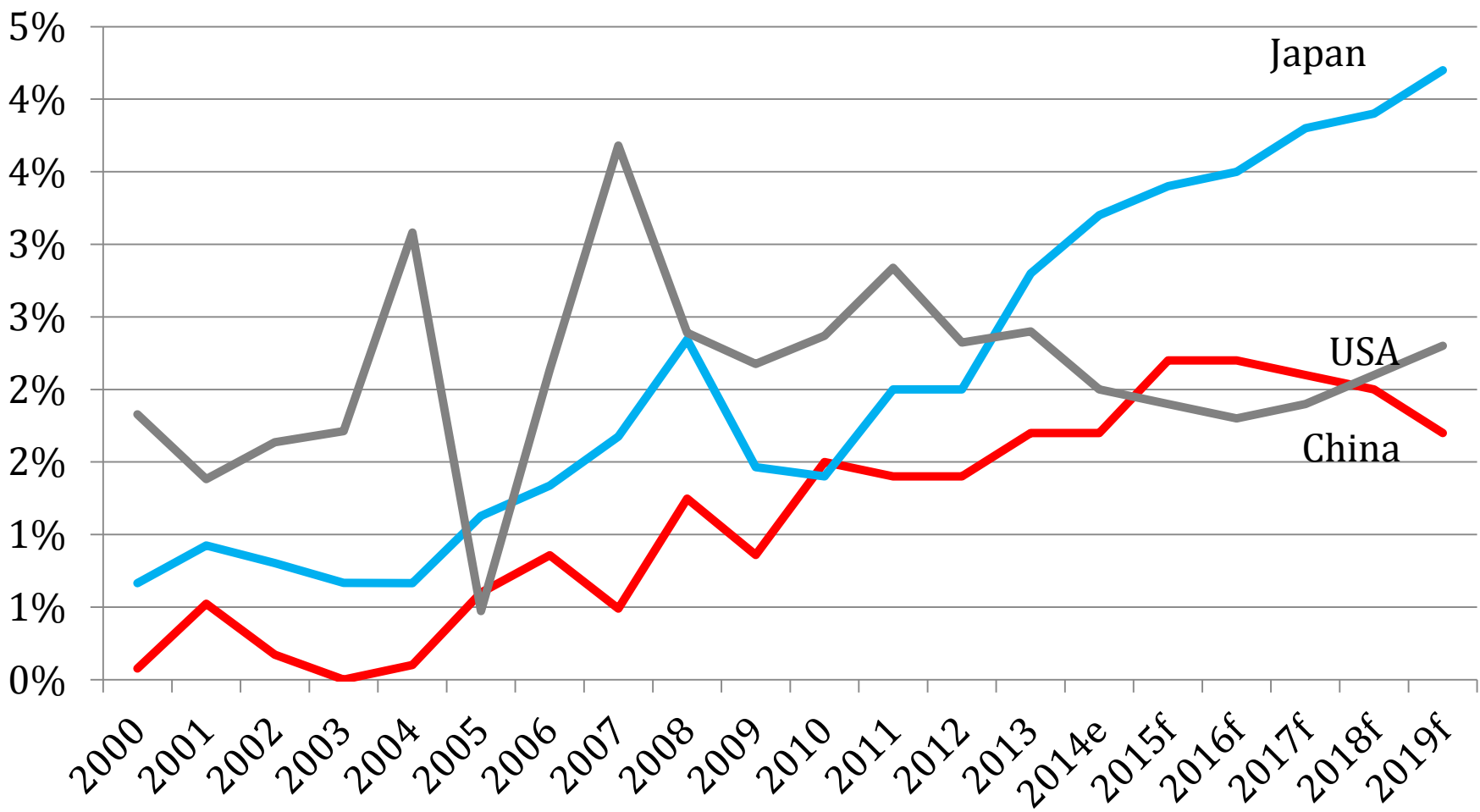


# Chinese outward FDI by type



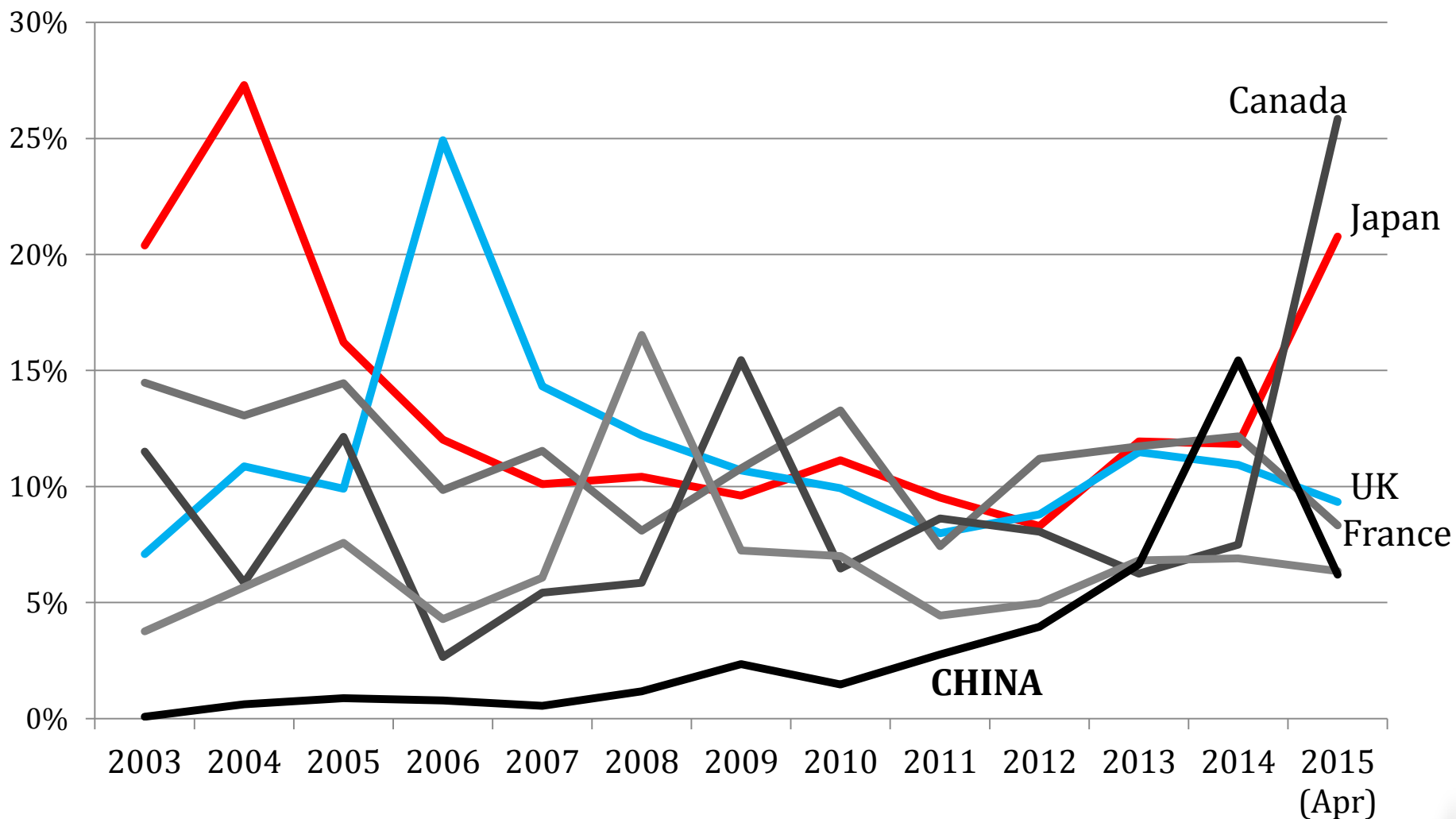
Source: WAVTEQ estimates based on fDi Markets and UNCTAD

# Overseas FDI as a % of GDP



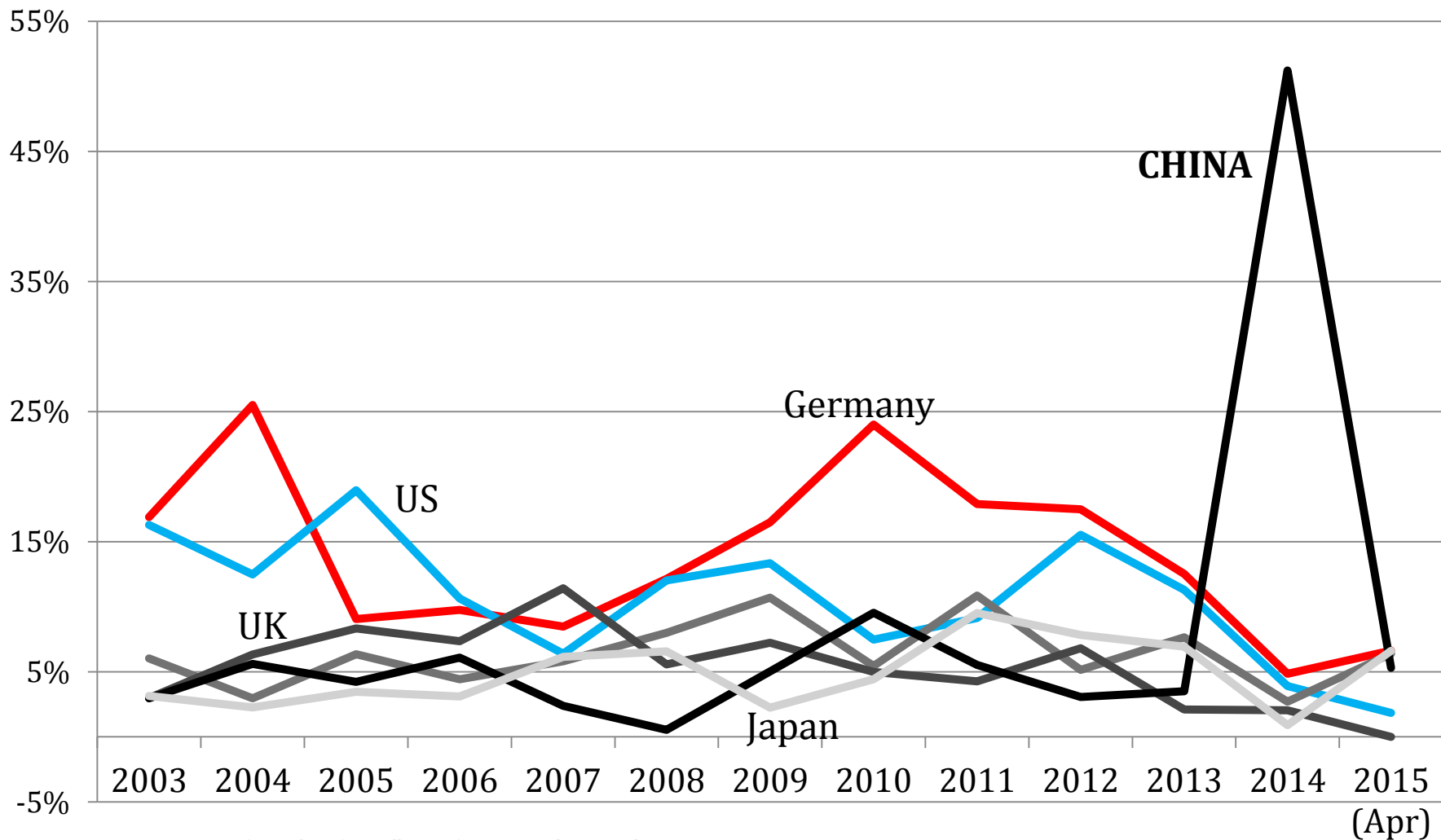


# Greenfield FDI into the US

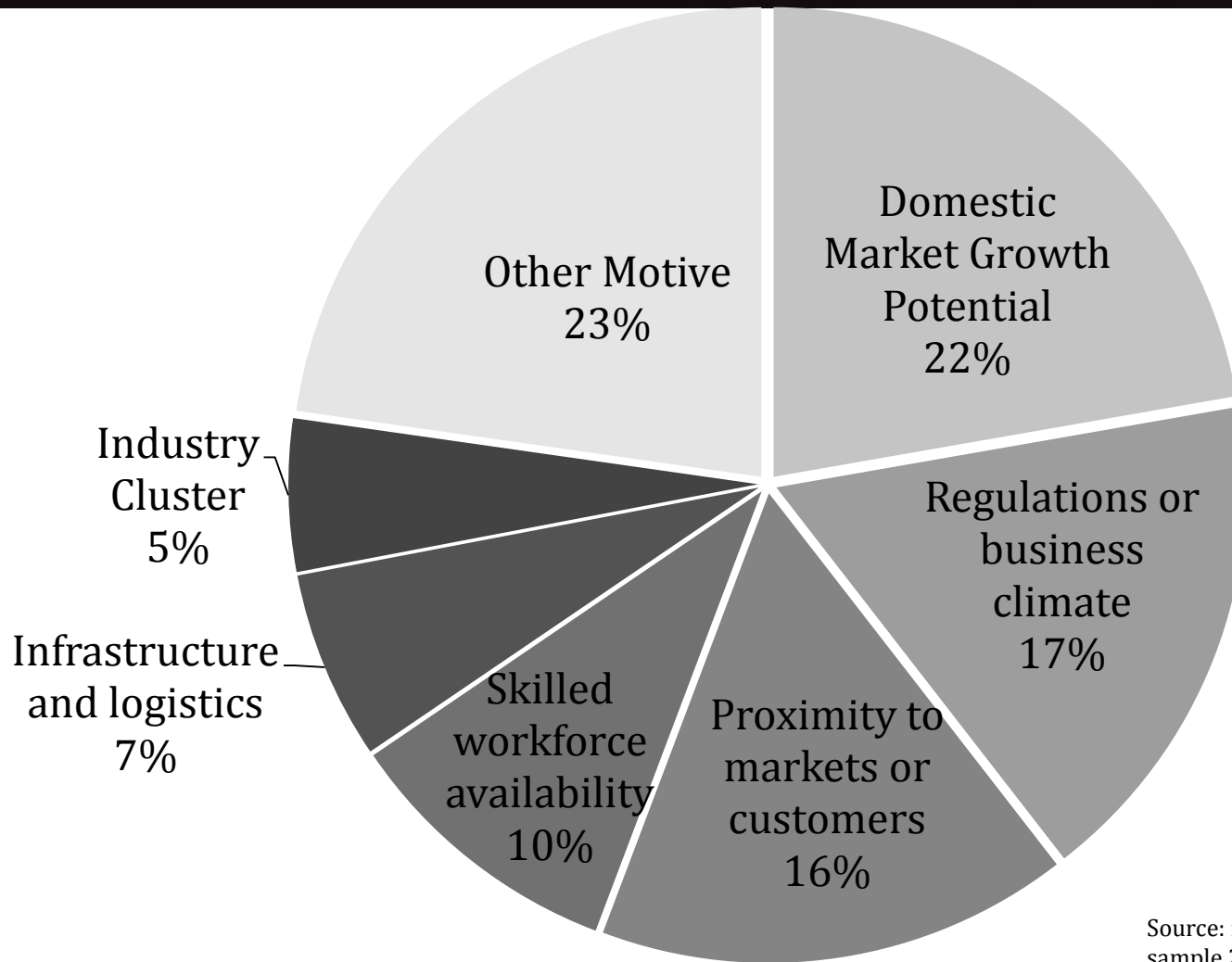




# Greenfield FDI into Russia



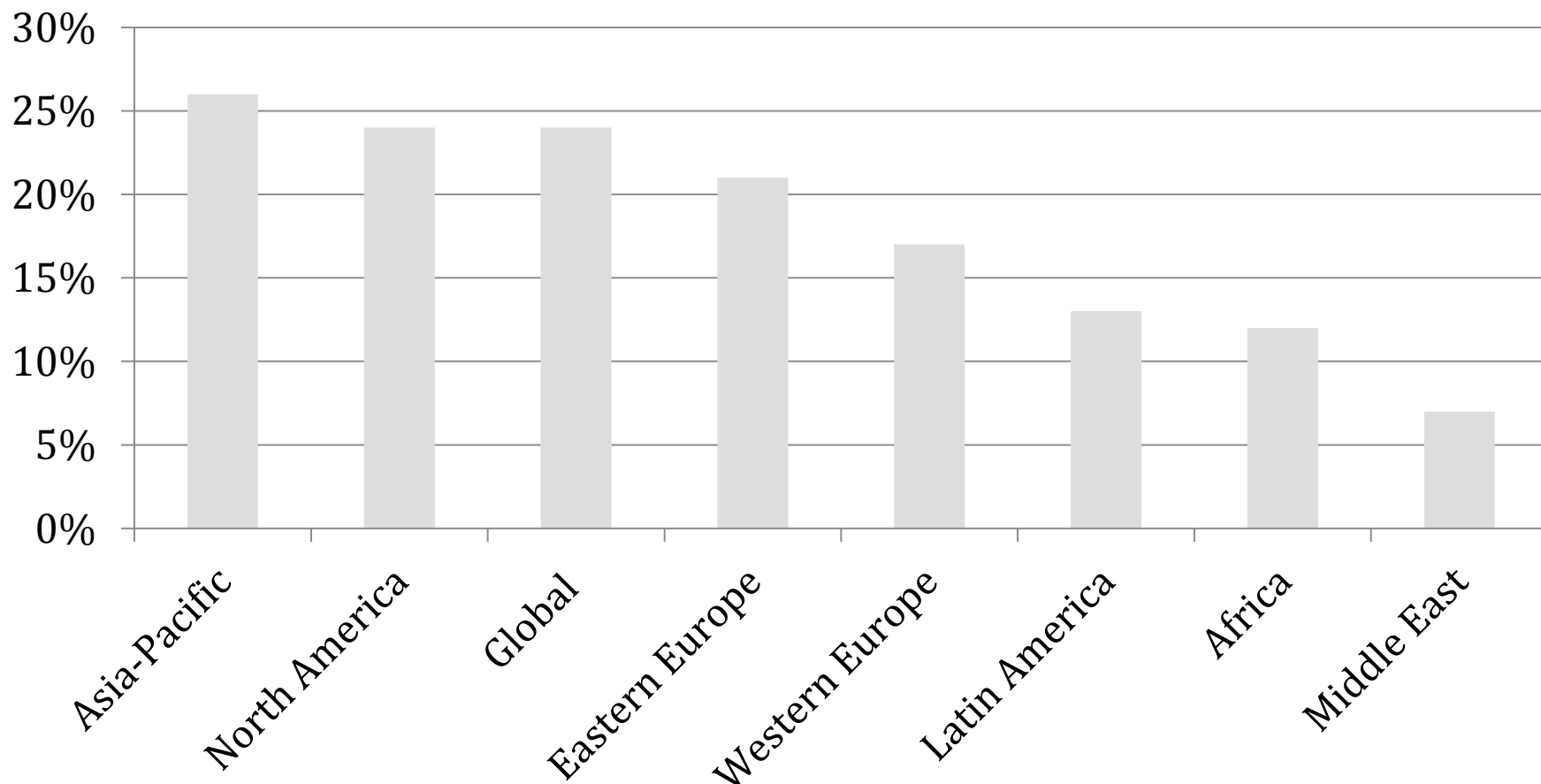
# Key motives for Chinese Greenfield FDI



Source: fDi Markets 2010-April 2015 sample 237 FDI projects

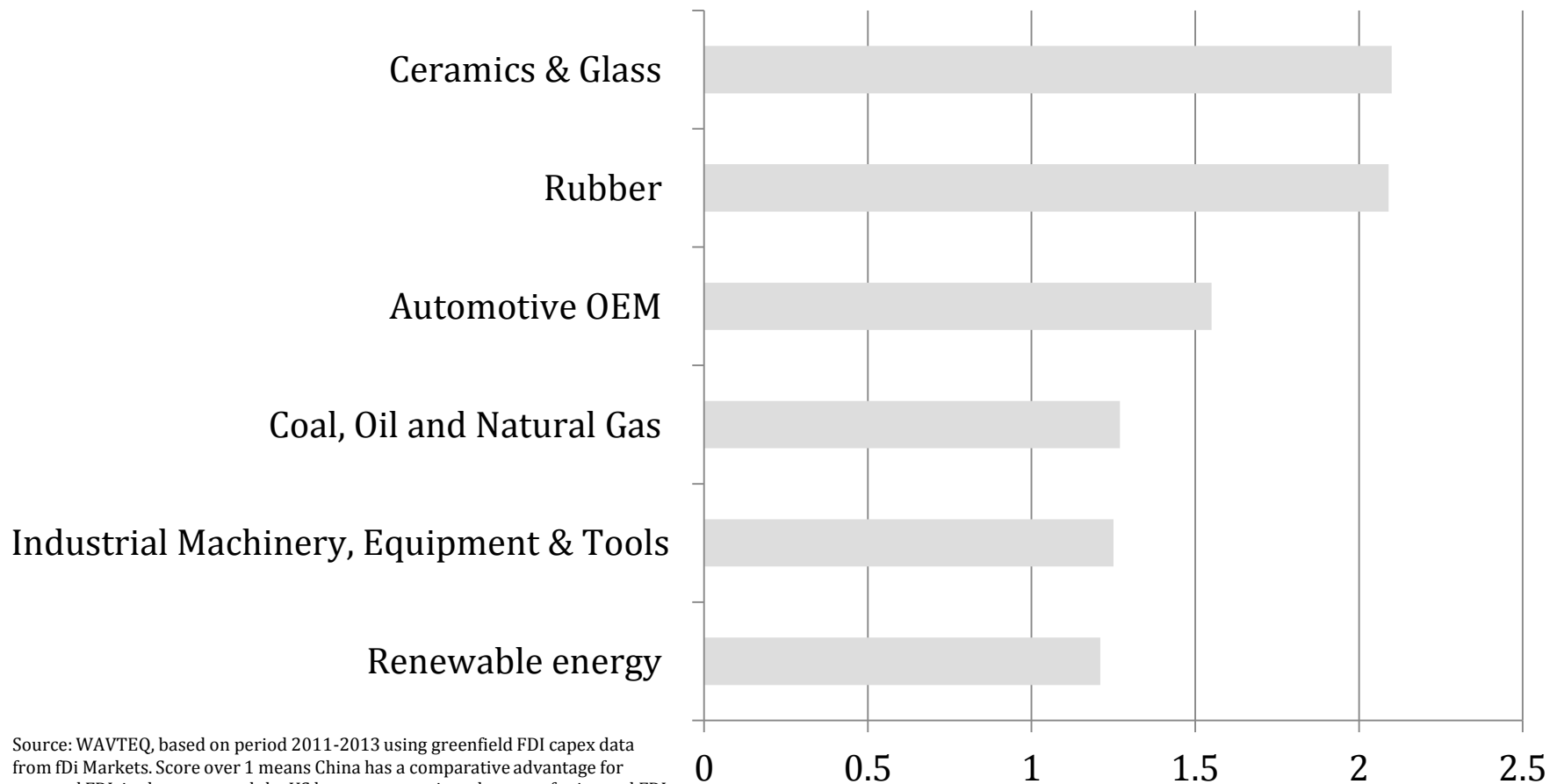
# Chinese companies: where are they planning to invest?

Target region June 2014- June 2015 (% companies)



# Sectors complementary for Chinese FDI in US

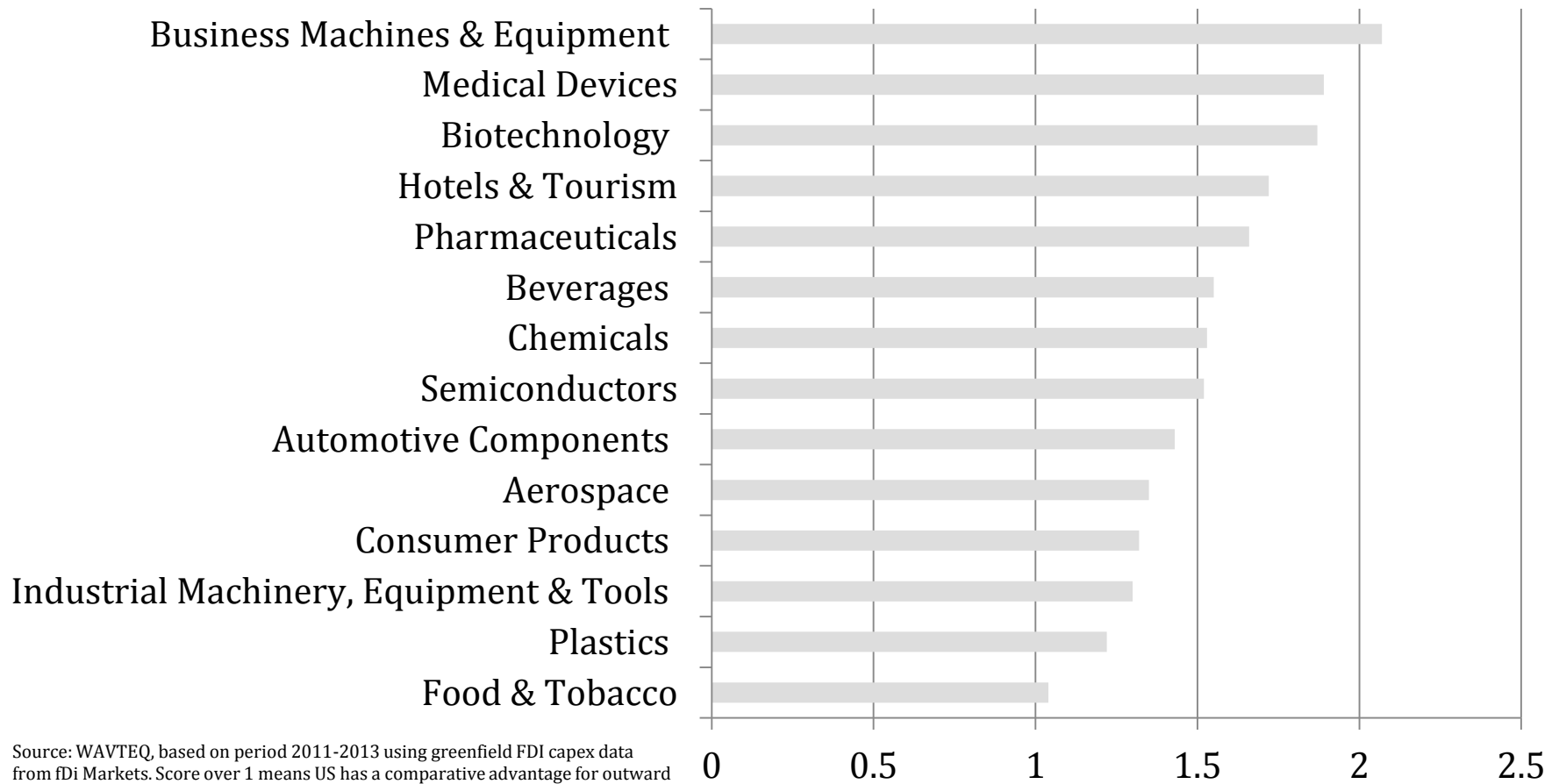
## Complementary Index for Chinese FDI in US



Source: WAVTEQ, based on period 2011-2013 using greenfield FDI capex data from fDi Markets. Score over 1 means China has a comparative advantage for outward FDI in the sector and the US has a comparative advantage for inward FDI in that sector.

# Sectors complementary for US FDI in China

## Complementary Index for US FDI into China



Source: WAVTEQ, based on period 2011-2013 using greenfield FDI capex data from fDi Markets. Score over 1 means US has a comparative advantage for outward FDI and China has a comparative advantage for inward FDI in that sector.

# Top tips: Chinese companies planning FDI

Company	Target markets	Type of FDI
China Telecom	Germany, France, Spain, UK, Italy	New operations
China Mobile	North America & Europe	M&A, Auction, Greenfield
Dalian Wanda	India	\$10 billion FDI plan
New Hope Group	South and South East Asia	\$60 million expansion
Dalian Zeus	International	First overseas expansion
Baidu	Latin America	Looking for new base
Bank of China	Eastern Europe, SE Asia, Africa	New branches
Cosco Pacific	SE Asia, Middle East, Med.	Container terminals
Huawei	Global	1500 customer service centers
CompareAsiaGroup (HK)	Global	\$40m in funding for expansion
EasyStack	Asia-Pacific	\$16m funding for expansion
DJI Technology	International	\$75m funding for expansion
Haitong Securities	Europe, Americas	100's of jobs expansion

Source: fDi Markets, fDi Intelligence from Financial Times Ltd

# Contacts

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